# Sonal Mercantile Ltd.

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Date: 19.01.2013

To
The Manager (Listing),
Delhi Stock Exchange,
3/1, Asaf Ali Road,
New Delhi-110002

Sub: Submission of the Shareholding Pattern Ref: Clause 35 of the Listing Agreement

Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern for the quarter ended 31st December, 2012.

Kindly acknowledge the receipt of the same.

Thanking you,

For Sonal Mercantile Limited

Director

# Introductory sub-table (I)(a)

100	0	25	14738525	Total paid-up capital of the company, assuming full conversion of warrants and convertible securities
0	0	0		Total - F
0 0	00	0 0		Held by promoter/promoter group Held by public
As a % of total no. of shares of the company, assuming full conversion of warrants	As a % of the compan conversion	As a % of total no. of warrants	No. of warrants	Warrants:-
0	0	0		Total - E
0 0	00	0 0		Held by promoter/promoter group Held by public
As a % of total no. of shares of the company, assuming full conversion of the convertible securities	As a % of ithe compan conversion securities	As a % of total no. of outstanding convertible securities	No. of outstanding securities	Outstanding convertible securities:-
0	0	0		Total - D
0 0	00	0 0		Held by promoter/promoter group Held by public
a % of total no. of shares of company	As a % of to the company	As a % of total no. of partly paid-up shares	No. of partly paid-up shares	Partly paid-up shares:-
				Quarter ended: 31.12.2012
		NTILE LIMITED, EQUITY	of security: SONAL MERCAN	Scrip Code, Name of the scrip, class of security: SONAL MERCANTILE LIMITED, EQUITY
			CANTILE I IMITED	Name of the Company: SONAL MERCANTILE LIMITED

For Sonal Mercantile Limited

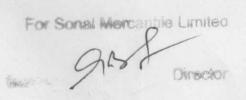
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**Statement Showing Shareholding Pattern** 

		Statemen	1	iareholding Pa e (I)(a)	littern			
Categ ory code	Category of Shareholder	Number of Shareholde rs	Total number of shares		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentag
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	II)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	753,280	753,280	5.11	5.11	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	T V a la E
(c)	Bodies Corporate	1		0	0.51	0.51	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0,00	0.00	0	0.00
	Sub Total(A)(1)	9	828280	753280	5.62	5.62	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0				0.00	0	
c	Institutions	0				0.00	0	
d	Any Others(Specify)	0				0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	9	828280	753280	5.62	5.62	0	0,00

For Sonal Mercantile Limited
Director

Public shareholding							
Institutions							
Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.
Financial Institutions Banks	0	0	0	0.00	0.00	0	0.
Central Government/ State Government(s)					122 11 13		
Venture Capital Funds					STAGES		0.0
	1.7				THE COURT OF THE C		0.
Foreign Institutional Investors							0.0
Foreign Venture Capital Investors							0.0
Any Other (specify)	0	0	Ö	0.00	0.00	0	0.0
Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.0
Non-institutions			off mile a				
Bodies Corporate	23	9437255	955875	64.03	64.03	0	0.0
							112
Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	65	116215	65250	0.79	0.79		0.0
ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	68	3847775	2340835	26.11	26.11		0,0
Any Other (checify)						0	0.0
	12	500000	500000	2.45	2.15		
rinida Charvidea Families	12	309000	309000	3.45	3.45	0	0.0
Sub-Total (B)(2)	168	13910245	3870960	94.38	94.38	0	0.0
Sub-Total (B)(2)  Total Public Shareholding (B)= (B)(1)+(B)(2)	168	13910245	3870960 3870960	94.38	94.38	0	
Total Public Shareholding (B)=							0.0
Total Public Shareholding (B)= (B)(1)+(B)(2)	168	13910245	3870960	94.38	94.38	0	0.0
Total Public Shareholding (B)= (B)(1)+(B)(2)  FOTAL (A)+(B)  Shares held by Custodians and against which Depository Receipts have been	168	13910245	3870960 4624240	94.38	94.38	0	0.0
Total Public Shareholding (B)= (B)(1)+(B)(2)  FOTAL (A)+(B)  Shares held by Custodians and against which Depository Receipts have been ssued	168	13910245 14738525	3870960 4624240	94.38	94.38	0	0.0
Total Public Shareholding (B)= (B)(1)+(B)(2)  FOTAL (A)+(B)  Shares held by Custodians and against which Depository Receipts have been ssued  Promoter and Promoter Group	168	13910245 14738525	3870960 4624240	94.38	94.38	0	0.0
	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Any Other (specify)  Sub-Total (B)(1)  Non-institutions Bodies Corporate Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ii. Individual shareholders holding nominal	Venture Capital Funds  Insurance Companies  Foreign Institutional Investors  Foreign Venture Capital Investors  Any Other (specify)  O  Sub-Total (B)(1)  Non-institutions  Bodies Corporate Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh  ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.  Any Other (specify)	O	O	O   O   O   O   O   O   O   O   O   O	O   O   O   O   O   O   O   O   O   O	O   O   O   O   O   O   O   O   O   O



### (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

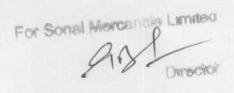
s.no.	Name of the shareholder	Details of Si	hares held		Encumbered share	res (*)	Details of w	arrants	Detai conve secur	rtible	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertib le securities held	of	
	40	an	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(20)	(XI)	(XII)
(1)	(11)	(111)	0.23	0	0	0	0	0	0	0	0
1	GANGA DEVI BANSAL	33,335	0.23	0	0	0	0	0	0	0	0
2	CHETNA SINGHAL	33,335 37,500	0.25	0	0	0	0	0	0	0	0
3	GOPAL BANSAL	180,360	1.22	0	0	0	0	0	0	0	0
4	SUNIL KUMAR	37,500	0.25	0	0	0	0	0	0	0	0
5	DEEP CHAND SINGHAL SUNITA BANSAL	37,500	0.25	0	0	0	0	0	0	0	0
6		50,000	0.34	0	0	0	0	0	0	0	0
7	VISHNU MITTAL	343,750	2.33	0	0	0	0	0	0	0	0
9	SAVITRI MITTAL SHUBHAM SHOPPERS KHAZANA PRIVATE LIMITED		0.51	0	0	0	0	0	0	0	0
TOTAL		828,280	5.62	0	0.00	0.00		0 0	0		0

For Sonal Mercantile Limited

Director

## (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e.,	0.000	ails of rants	conv	ails of ertible crities	Total shares (including underlying shares assuming full
			Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Numbe r of warran ts held	total number of	s	total	conversion of warrants and convertible securities) as a % of diluted share capital
1	CHIRANJIV DISTRIBUTORS PVT LTD	2400000	16.28	0	0	0	0	0
2	TEASEL TRADERS PVT LTD	1018500	6.91	0	0	0	0	0
3	LILY INFRATECH PVT LTD	937145	6.36	0	0	0	0	0
4	ORION INFRADEVELOPERS PVT LTD	771875	5.24	0	0	0	0	0
5	NABKARI DEVELOPERS PVT LTD	765625	5.19	0	0	0	0	0
6	ORION PROPMART PVT LTD	456250	3.1	0	0	0	0	0
7	SHYAM BUILDPRO PVT LTD	360000	2.44	0	0	0	0	0
8	HI-FASHION APPARELS PVT LTD	302860	2.05	0	0	0	0	0
9	RADHEY INFRA DEVELOPERS PVT LTD	225000	1.53	0	0	0	0	0
10	ARISE INFRATECH PVT LTD	225000	1.53	0	0		0	0
11	AMETHEST BUILDCON PVT LTD	225000	1.53	0	0		0	0
12	VALUE DISTRIBUTORS PVT LTD	210000	1.42	0	0	(	0	0
13	BULBUL BUILDCON PVT LTD	201000	1.36	0	0	) (	0	0
14	RAMA KRISHNA INFRATECH PVT LTD	200000	1.36	0	0	) (	0	0
15	SHRI GANESH BUILDPRO PVT LTD	200000	1.36	0	(	) (	0	0
16	MAHARATHI STEEL PVT LTD	190250	1.29	0	(	) (	0	0
17	LEENA INFOTECH PVT LTD	192000	1.3	0		) (	0	(
18	SANJAY KUMAR SHARMA	234570	1.59	0	(	) (	0	
19	SHRI GANESH BUILDPRO PVT LTD	150000	1.02	(		) (	0	(
20	KAPIL KUMAR AGGARWAL	150000	1.02	(		) (	0	(
TOTAL		9,415,075	63.8	8 (			) (	



# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	in total number of		Details of warrants			convertible rities	Total shares (including underlying shares assuming full conversion of	
			indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital	
1	CHIRANJIV DISTRIBUTORS PVT LTD	2400000	16.28	0	0	0	0	0	
2	TEASEL TRADERS PVT LTD	1018500	6.91	0			0	0	
3	LILY INFRATECH PVT LTD	937145	6.36	0	0	0	0	0	
4	ORION INFRADEVELOPERS PVT	771875	5.24	0	0	0	0	0	
5	NABKARI DEVELOPERS PVT LTD	765625	5.19	0			0	0	
TOTAL		5893145	39,98	0	0	0	0	0	

For Sonal Mercantile Limited

### (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of tota number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GOPAL BANSAL	7,500	1.37
2	SUNIL KUMAR	7,500	1.37
3	DEEP CHAND SINGHAL	7,500	1.37
4	SUNITA BANSAL	7,500	1.37
5	SHUBHAM SHOPPERS KHAZANA PRIVATE LIMITED	15,000	2.73
OTAL		45,000	8.21

For Sonal Mercantile Limited

### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A	N.A	N.A
TOTAL				

For Sonal Mercantile Limited

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NOT APPLICABLE	N.A	N.A	N.A
ΓΟΤΑL			

For Sonal Mercantile Limited
Director